

Key figures of AFG Arbonia-Forster-Group

	First semester 2009		First semester 2008		Variance 08/09	
	in 1'000 CHF	%		%		%
Income statement						
Net revenues	626'379	100.0	749'467	100.0	-123'088	-16.4
EBITDA	35'013	5.6	69'455	9.3	-34'442	-49.6
EBIT	-11'966	-1.9	37'776	5.0	-49'742	-131.7
Result for the period	-23'266	-3.7	19'069	2.5	-42'335	-222.0
Balance sheet						
Current assets	510'477	36.5	598'673	39.8	-88'196	-14.7
Non-current assets	887'077	63.5	906'433	60.2	-19'356	-2.1
Total assets	1'397'554	100.0	1'505'106	100.0	-107'552	-7.1
Current liabilities	306'345	21.9	307'621	20.4	-1'276	-0.4
Non-current liabilities	490'091	35.1	671'952	44.7	-181'861	-27.1
Shareholders' equity	601'118	43.0	525'533	34.9	75'585	14.4
Net indebtedness	378'094		491'411		-113'317	-23.1
Cash flow statement						
Cash flows from operating activities	7'710		-16'047			
Cash flows from investing activities	-34'506		-92'917			
Cash flows from financing activities	13'077		79'202			
Average number of employees	5'847		6'134			
Segment information						
Net revenues						
Division Heating & Sanitary	264'493	42.1	319'988	42.6		
Division Kitchens & Refrigeration	120'090	19.1	130'599	17.4		
Division Windows & Doors	157'900	25.1	162'134	21.6		
Division Steel Technology	60'327	9.6	89'866	11.9		
Division Surface Technology	25'758	4.1	49'150	6.5		
		100.0		100.0		
EBIT						
Division Heating & Sanitary	1'939		21'161			
<i>in % of net revenues</i>	<i>0.7</i>		<i>6.6</i>			
Division Kitchens & Refrigeration	-2'903		767			
<i>in % of net revenues</i>	<i>-2.4</i>		<i>0.6</i>			
Division Windows & Doors	8'388		8'968			
<i>in % of net revenues</i>	<i>5.3</i>		<i>5.5</i>			
Division Steel Technology	-6'311		10'190			
<i>in % of net revenues</i>	<i>-10.5</i>		<i>11.3</i>			
Division Surface Technology	-7'905		4'205			
<i>in % of net revenues</i>	<i>-30.7</i>		<i>8.6</i>			
Earnings per share						
Earnings per bearer share in CHF	-3.23		9.67		-12.90	-133.4
Earnings per registered share in CHF	-0.65		1.93		-2.58	-133.4